



Junior  
Achievement®

of the Palm Beaches & Treasure Coast

*THEIR FUTURE SUCCESS MUST BE OUR LEGACY...*

## 2018-2019 Annual Report

July 1, 2018—June 30, 2019

**Junior Achievement of the Palm Beaches & Treasure Coast thanks you for your interest and support of our mission to inspire and prepare young people throughout Palm Beach, Martin, St. Lucie and Hendry Counties to succeed in a global economy.**

**We are so grateful to our team, Board of Directors, corporate and community partners, financial investors, volunteer mentors, and schools. Their dedication helped ignite the spark in the students we served to recognize the opportunities and realities of work and life in an ever evolving society; and helped switch their mindsets from “I can’t” to “I can”.**

## A Message from the President

We are so proud to share the impact that Junior Achievement of the Palm Beaches & Treasure Coast has made during the 2018-2019 school year. With the community's commitment and investment, we were privileged to impact 20,050 students through experiential, hands-on and relevant financial literacy, work readiness and entrepreneurial programs.

We are thankful for our dedicated volunteer mentors who shared their life experiences and expertise, and who committed 128,148 hours of their time teaching Junior Achievement through 870 classrooms. The students we are training today are the future drivers of our local economy - our consumers, our employees, and our business owners. We hope you will invest in our youth through Junior Achievement so they can own their own economic success and better see a path to a successful future!

Thank you again for your interest, passion and support!

*Claudia Kirk Barto*

President & CEO



# IMPACT

2018-2019  
School Year

20,050



Students Served

- Public Schools
- Private Schools
- Charter Schools
- Partner Organizations

66

Schools &  
After-school  
sites



128,148

Instructional Hours



14,400



4,279

St. Lucie  
PUBLIC SCHOOLS

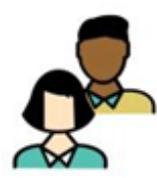


458

Students Served  
per District



870



Volunteer Roles Filled

from



87

Organizations

# PHILANTHROPIC PARTNERS

Junior Achievement recognizes the generosity of our supporters!



**\$100,000 and above**

Esther B. O’Keeffe Charitable Foundation  
Prime Time Palm Beach County

**\$50,000 to \$99,999**

The Stiles-Nicholson Foundation

**\$25,000 to \$49,999**

Mary Alice Fortin Foundation  
Palm Beach County Youth Services Dept.  
Richard & Leslie Stone Family Foundation

**\$10,000 to \$24,999**

BB&T  
Crowe Horwath Foundation  
The Frederick A. DeLuca Foundation  
Florida Department of Education  
The Honda Classic  
Mrs. Carole Hauke  
Honda Classic Cares  
Jonathan’s Landing Cares  
Kiwanis of Riviera Beach  
Lockheed Martin  
LPL Financial Services  
Brenda Lee & Charles McGarrity  
Oasis A Paychex Company  
Palm Beach Investment Research Group  
Publix Super Markets Charities  
The Sandy Hill Foundation  
SunTrust Foundation

**\$10,000 to \$24,999 (cont.)**

United Way of Palm Beach County  
Wells Fargo Foundation

**\$5,000 to \$9,999**

Aon Corp. / G4S  
Bozetarnik & Company, LLP  
Fred J. Brotherton Charitable Foundation  
Fifth Third Bank  
The Hand Foundation  
HotelPlanner.com  
Frank J. Lewis Foundation  
Loxahatchee Club Educational Fund  
Meg & Michael Percy  
Nancy & Donald & Remy  
State Farm  
TD Ameritrade

**\$1,000 to \$4,999**

Allstate Foundation  
American Charities  
Bank of America  
John & Nellie Bastien Foundation  
Audrey & Michael Becker  
Brian’s Carpets & Commercial Flooring  
The Columbus Foundation  
Cornerstone Solutions  
Daszkal Bolton  
DEX Imaging

**\$1,000 to \$4,999 (cont.)**

Dr. MaryAnn & Wallace DuPont  
Education Foundation of Palm Beach County  
Allison & Trey Fogg  
Friends of Mark Foley  
Garrido Financial Services  
Beverly & Stuart Halpert  
Marsha & Gary Hennings  
Harriet & Ron Hersch  
Ibis Charities Foundation  
Dena & Dennis Kennedy  
Logus Mfg. Group  
Marine Industries Association of Palm Beach Cnty.  
Denise S. & William A. Meyer Foundation  
Palm Beach County Board of Commissioners  
PepsiCo  
PNC Bank  
Quantum Foundation  
Rybovich SuperYacht Marina  
Scripps Treasure Coast Newspaper  
Seaside National Bank and Trust  
Sugar Cane Growers Cooperative of Florida  
Tina & Mark Veil  
Waste Management  
The Weitz Company  
West Palm Beach Rotary Club Charity Fund  
Rebecca & Gary Wilson

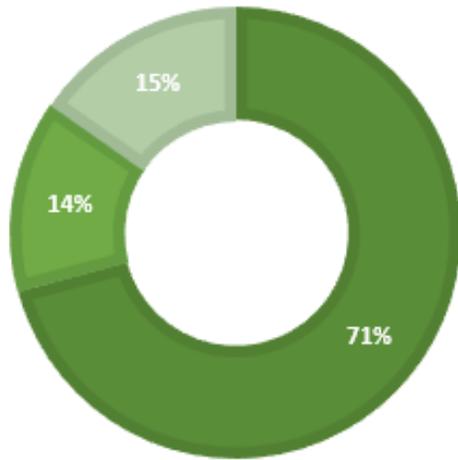
THANK YOU

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# Financial summary

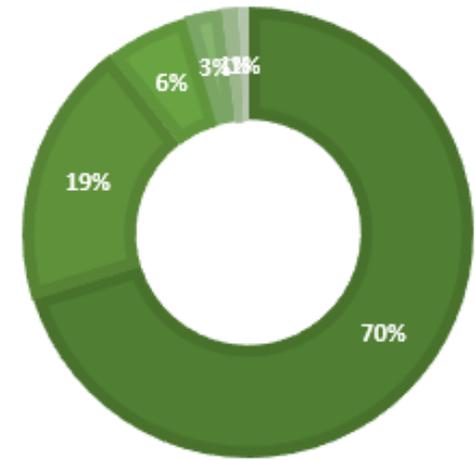


## Expenses

■ Program Services	\$660,663
■ Management & General	\$129,072
■ Fundraising	\$143,198

## Assets

Cash & Cash Equivalents	\$249,646
Grants/Pledges Receivable	\$25,000
Prepaid & Other Expenses	\$5,602
Property & Equipment	\$8,455
<b>Total Assets</b>	<b>\$288,703</b>



## Revenues

■ Corporate and Foundations	70.26%
■ Special Events	19.2%
■ Individuals	6.02%
■ United Way	2.67%
■ Government	1.16%
■ Other	0.69%

## Liabilities & Net Assets

Accounts Payable & Accrued Expenses	\$5,654
Total Liabilities	\$5,654
Net Assets	\$283,049
<b>Total Liabilities &amp; Net Assets</b>	<b>\$288,703</b>

**7th Annual JA Caribbean Wind: October 19, 2019 @ Rybovich SuperYacht Marina**

Enjoy an evening under the stars with live music, cocktails, cuisine, and hand rolled cigars at the beautiful Rybovich SuperYacht Marina in West Palm Beach. This is a great event to learn about Junior Achievement, network with business professionals, and have fun!

**JA Global Entrepreneurship Week: November 18-24, 2019 @ local high schools**

Junior Achievement is asking entrepreneurs and business leaders to commit one hour of their time during Global Entrepreneurship Week to share their stories and open the eyes of high school students to the opportunities of creating their own companies.

**32nd Annual JA Golf Classic: December 13, 2019 @ Jonathan's Landing - Old Trail**

Presented by The Stiles-Nicholson Foundation—Held on the Fazio Course at Jonathan's Landing Golf Club, this golf tournament is a prestigious event to build client relationships for participants while raising funds for Junior Achievement.

**JA Inspire Career Fair: March 6, 2020**

JA Inspire is an interactive career exploration program that introduces middle school students to high growth/high wage industries at a career expo following career-readiness curriculum.

**JA Hall of Fame Gala: March 21, 2020 @ The Kravis Center Cohen Pavilion**

Presented by Palm Beach Investment Research Group; Honoring Bill Meyer  
This event includes a sit down dinner, cocktails, entertainment, and an outstanding silent/live auction. All proceeds go to directly supporting the ongoing programs of Junior Achievement to students in grades K-12 in our service area.

**JA Pitch— Culminating JA Company Program Event: April 2020**

A competitive showcase where students present their business plans to a panel of judges in order to take the title of "JA Company of the Year."

**Play-4-JA Golf: May 9, 2020 @ Palm Beach Par 3**

Held at the Palm Beach Par 3, Play-4-JA is a fun, family friendly golf tournament with beautiful views of the intracoastal and ocean in Palm Beach. A JA student will be paired with each team so that the students will be able to spend the day with local entrepreneurs.

**[info@juniorachievement.com](mailto:info@juniorachievement.com) or 561.242.9468**



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## MEMBER DIRECTORY

### EXECUTIVE COMMITTEE

Chair

**Dena Kennedy**  
President, Kennedy Yachts

Vice Chair

**Michael Becker**  
Sr. Vice President  
SunTrust Private Wealth Management

Secretary

**John McGowan**  
Retired

Assistant Secretary

**Trey Fogg**  
Vice President, Fifth Third Bank

Treasurer

**Mark D. Veil**  
Partner, Caler, Donten, Levin, Cohen, Porter & Veil, P.A.

Assistant Treasurer

**Michael J. Percy**  
President, Crowe, LLP

Immediate Past Chair

**Pete Bozetarnik**  
Partner, Bozetarnik & Company, LLP

President & CEO

**Claudia Kirk Barto**  
Junior Achievement of the Palm Beaches & Treasure Coast

### BOARD OF DIRECTORS

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**Catherine Dorn**

**Dr. Mary Ann DuPont**

**Arthur Falk**

**Gary Hennings**

**Curtis James**

**Stuart B. Klein**

**Stephen Lenehan**

**Melissa Nash**

**Welsonne Renoir**

**Ed Tierney**

**Michael Simms**

**Ryan Thompson**

**Carla D. Thrower**

**Mark Wade**

**Elijah Wooten**

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Vice President, Commercial Relationship Manager, Centerstate Bank  
Education, Retired

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Attorney, Wagner Law Group

Senior Vice President, Wells Fargo Bank

President/CEO, Accounts Receivables, Inc.

Assistant Director Housekeeping, The Breakers Palm Beach

Chief of Staff, Palm Beach County School District

President/Partner, Veracity Financial Services Inc

Vice President Relationship Manager, PNC Bank

Carla D. Thrower, CPA, PA

Owner, Triton Property Management

Business Navigator, City of Port Saint Lucie

# **WE LOOK FORWARD TO HEARING FROM YOU!**

**Junior Achievement  
of the Palm Beaches & Treasure Coast**

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[www.JuniorAchievement.com](http://www.JuniorAchievement.com)

